



TURKEY GEOTHERMAL
RISK SHARING MECHANISM



DEVELOPMENT
INVESTMENT
BANK OF TURKEY

DEVELOPMENT AND INVESTMENT BANK OF TURKEY

**WORLD BANK: APPLICATION FORM FOR TURKEY GEOTHERMAL
DEVELOPMENT PROJECT - RISK-SHARING MECHANISM THIRD
PHASE IMPLEMENTATION PROGRAM**

DEVELOPMENT AND INVESTMENT BANK OF TURKEY (TKYB)

In order to be able to examine your application for 2nd Phase Risk Sharing Mechanism (RSM) program, the forms enclosed herewith must be filled out, and along with the required information, must be submitted to the TKYB by the persons with the authority to represent and bind the Company, in accordance with the Turkish Commercial Code.

During the evaluation of your application; additional information and documents may be separately requested by the relevant departments. Kindly submitted for your information.

ATTACHMENTS:

1. Letter of Application Form
2. Application Form
3. General Commitment to the Company
4. Notification under Law No. 6698 on the Protection of Personal Data (to be signed separately by the company's real person shareholders, members of the board of directors and managers/successors).
5. Copies of the Identity of the Company's Partners.
6. Signature Circulars, Authorization Certificate, Chamber of Commerce Activity Certificate and Registration Certificate.
7. Company's Articles of Association and Trade Registry Gazettes containing amendments.
8. a) Tax Certificate, Corporate Tax Return of last three years approved by Tax Office/ Independent Accountant and Financial Advisor or Certified Public Accountant (*Including Balance Sheet and Income Statement Data*), Accruals and Temporary Corporate Tax Return of last interim period/Consolidated Balance Sheet and Detailed Balance of Due Date (in a way to include Income Statement, cost and off-balance calculations.) of the Company.
Note: Draft documents can be submitted for 2022 until the financial statements and Corporate Tax Returns finalized at the end of April. As of May 2023, the finalized data for 2022 shall be shared.
b) If any, Corporate Tax Return of last three years approved by Tax Office/ Independent Accountant and Financial Advisor or Certified Public Accountant (*Including Balance Sheet and Income Statement Data*), Accruals and Temporary Corporate Tax Return of last interim period and Consolidated Balance Sheet of the Legal Entity Partner
9. Company and Legal Person Partner,
 - Document(s) regarding Tax Debt Clearance Certificate issued by the relevant tax Office /Internet Tax that can be obtained with "OTHER" option
 - Document regarding SGK Liability Certificate issued by the relevant Social Security Directorate/via internet by selecting "To be given to KGF"

NOTE: The Application File shall be prepared as two copies, one original and the other photocopy, in such a way to include all requested documents. [All documents must be signed in blue ink.](#)

LETTER OF APPLICATION FOR 3rd PHASE RISK SHARING MECHANISM
PROGRAM

../../2023

DEVELOPMENT AND INVESTMENT BANK OF TURKEY

Saray Mah. Dr. Adnan Büyükdeniz Cad. No:10

34768 Ümraniye / İstanbul

The Application Form and it annexes submitted to apply the Geothermal Development Project Risk Sharing Mechanism 3rd Round are arranged in the form of an appropriate and correct and complete document in accordance with the Company Registration data for our geothermal survey activities in District ofProvince and are kindly submitted herewith.

Kindly Submitted for your information.

Cachet and Signatures

RISK SHARING MECHANISM (RSM) LETTER OF APPLICATION

1. Trade Name	:	
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	DATE / TTRG	FIRST TITLE	
ORIGINAL NAME OF INSTITUTION			
	DATE / TTRG	OLD TITLE	NEW TITLE
TITLE CHANGE (<i>if any</i>)			

(fill out and copy as many times as necessary)

2. Address	:	
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2.1. Centre :

	Code	No.
Phone		
Fax		
Contact Phone (GSM)		
Web Address	www.	

2.2. Site :

	Code	No.
Phone		
Fax		
E-mail address		

3. Local and property of Investment:

PROVINCE	DISTRICT	LICENSE NO

4. Capital: (TL)

Main Capital	Paid-in Capital	Unpaid Capital	Capital Date and Number of TTRG that published Last Capital

	DATE / TTRG	CAPITAL	
FIRST ESTABLISHMENT CAPITAL			
	DATE / TTRG	OLD CAPITAL	NEW CAPITAL
CAPITAL CHANGE (if any)			

(Fill out and copy as many times as necessary.)

5. Current Partnership Structure:

PARTNERS	Tax / TR Identity No	SHARE AMOUNT (TL)	SHARE RATIO (%)
Other person			

5.1. Amendment in Partnership Structure (if any):

	Date / TTRG	Old Partnership Structure			New Partnership Structure		
		PARTNERS	SHARE AMOUNT (TL)	SHARE RATIO (%)	PARTNERS	SHARE AMOUNT (TL)	SHARE RATIO (%)
First partnership structure							
		Other person			Other person		

	DATE / TTRG	OLD PARTNERSHIP STRUCTURE			NEW PARTNERSHIP STRUCTURE		
		PARTNERS	SHARE AMOUNT (TL)	SHARE RATIO (%)	PARTNERS	SHARE AMOUNT (TL)	SHARE RATIO (%)
Amendment in Partnership Structure (if any							
		Other person			Other person		

(Fill out and copy as many times as necessary.)

6. Information about Partners:

Name of real person partner	
TR ID No	
Tax ID No	
Date/Place of Birth	
Last graduate school	
Business address / Phone No	
Residence Address / Phone No	
E-mail address / Mobile Phone Number Phone No	
Biography:	

Name of real person partner	
TR ID No.	
Tax ID No.	
Date/Place of Birth	
Last graduate school	
Business address / Phone No	
Residence Address / Phone No	
E-mail address / Mobile Phone Number Phone No	
Biography:	

(Fill out and copy as many times as necessary.)

Name of legal person partner (<i>if any</i>)	
Date of Establishment	
Trade Register No.	
Centre address and Phone No.	
Facility address and Phone No.	
Capital	
Partners and Share Ratios	
Current Employment	
Activity	

(Fill out and copy as many times as necessary.)

Name of General Manager	
TR ID No.	
Tax ID No.	
Residence Address / Phone No.	
Date/Place of Birth	
Last graduate school	
E-mail address / Mobile Phone Number Phone No	
Biography:	

7. Managers:

Name Surname	Title
	Chairman of the Board of Directors
	Vice Chairman of the Board of Directors
	Board Member
	Board Member
	Board Member

	General manager
	Director
	Director

8. Operational results of the Company: *(if in operation/if exists)*

YEARS	TURNOVER (TL)	IMPORT (\$)	EXPORT (\$)	PRODUCTION/SERVICE QUANTITY (Ton, Kg, Number, Person, Occupancy Rate etc.)
2019				
2020				
2021				
2022				

9. Information on grant schemes and loans related to the mentioned geothermal activity:

BANKS AND BRANCH NAMES USING LOANS WITH ONGOING, GRANT APPLIED TO/CONDITIONAL GRANT PROGRAMS	USED LOANS AND GRANT AMOUNTS	RECENT DATE CREDIT RISKS	NAME-SURNAME AND TELEPHONE NUMBERS TO BE DISCUSSED

GENERAL COMMITMENT

We hereby declare that we grant full powers to Development and Investment Bank of Turkey to perform inquiries and investigations about our company real and legal person partners, board members and joint guarantor for group companies, before Credit Registration Bureau (KKB), tax offices, Social Security Institution Regional and Provincial Directorates (SGK), land registry directorates, all kinds of pledge registry directorates and systems, TAKPAS, enforcement offices, banks, and all kinds of investigations and inquiries before persons and organizations involved in business relations. We irrevocably accept and declare that we consent to information and document requests to be shared with a third-party upon request, information and documents collected from private law provision and real people with public institutions and organizations operating in the Republic of Turkey, together with those mentioned above.

In this context, we irrevocably declare, accept and undertake that we will not lay any responsibility on, or will not make any request from, both Development and Investment Bank of Turkey and the institutions and organizations due to investigation and inquiry to be performed by Development and Investment Bank of Turkey.

Cachet and signatures

DISCLOSURE TEXT IN ACCORDANCE WITH LAW NO.6698 ON THE PROTECTION OF PERSONAL DATA

AS DEVELOPMENT AND INVESTMENT BANK OF TURKEY INC., WE CARE ABOUT THE PROTECTION OF YOUR FUNDAMENTAL RIGHTS AND FREEDOMS AND YOUR SECURITY; AND WITH THE AWARENESS THAT THE HIGHEST LEVEL OF PROTECTION OF YOUR PERSONAL DATA IN ALL PRODUCTS AND SERVICES WE PROVIDE YOU WITHIN THIS FRAMEWORK, WE WOULD LIKE TO INFORM YOU OF “LAW NO. 6698 ON THE PROTECTION OF PERSONAL DATA” THAT ENSURES PROTECTION OF YOUR PERSONAL DATA.

Used in this information letter,

a) Personal Data

Any information that makes your identity specific or identifiable

b) Sensitive personal data

Biometric and genetic data regarding race, ethnicity, political thought, philosophical belief, religion, sect or other religious beliefs, fashion, association, foundation or union membership, health, sexual life, criminal conviction and security measures,

c) Data Controller

In accordance with Law No. 6698 on The Protection of Personal Data (Law No. 6698), your personal data will be collected and processed by DEVELOPMENT AND INVESTMENT BANK OF TURKEY INC as the data controller within the scope described below.

d) Data Processor

It refers to the real or legal person who processes personal data on behalf of the data controller based on the authority given.

In accordance with the provisions of the Law No. 6698 on The Protection of Personal Data ("KVKK"), any information that deems your identity certain or identifiable, including your sensitive personal data, can be processed by our Bank as a data controller. "Processing of your personal data" refers to all kinds of operations performed on the data such as obtaining, saving,

storing, preserving, changing, rearranging, disclosure, transfer, taking over, making available, and classifying your data.

Our bank; takes security measures to protect your privacy during the lawful collection, processing, storage and sharing where necessary, of your personal data and

it is our basic principle to process your personal data in connection with and limited to the purpose of processing, protecting the right of privacy and your fundamental rights and freedoms.

PURPOSE OF PROCESSING YOUR PERSONAL DATA AND LEGAL REASONS

In order to be used in all kinds of products and services to be offered to you within the scope of the Banking Law No.5411 and the relevant legislation, to perform our banking activities, to determine the owner and addressee of all kinds of business and transactions, all data that are considered to be personal data within the scope of KVKK, especially your identity information, tax number, all information regarding your accounts with our Bank, your biometric and health data, your tax number and all your personal data may be processed within the scope of personal data processing conditions and purposes specified in Articles 5 and 6 of Law No. 6698 for the purposes of; arranging information and documents that will be the basis for business and transactions to be carried out on paper or electronically; fulfilling the information sharing, reporting and informing obligations stipulated by the courts, the judicial authorities, Credit Bureau (KKB), Banking Regulation and Supervision Agency (BDDK), Central Bank of the Republic of Turkey (TCMB), the Capital Markets Board (SPK), the Financial Crimes Investigation Board, the Banks Association of Turkey (TBB), the Ministry of Treasury and Finance and other authorities in accordance with the laws and relevant legislation, especially the Banking Law No. 5411; fulfilling our banking activities within the scope of the Banking Law No. 5411; providing domestic and international correspondent banking services; fulfilling the requirements of the contract signed with you and your instructions; ensuring compliance with domestic and international legislation, in particular capital market, tax, social security and consumer law regulations; compliance with risk monitoring and disclosure obligations; fulfillment of information and document retention obligations arising from legal legislation; fraud prevention; requesting credit limit risk information from banks, financial institutions and other financial institutions within the scope of banking transactions including in particular the KKB Risk report showing the credit register and the check report, and carrying out all kinds of investigation and intelligence activities, including examination through all land registry directorates and all kinds of pledge registry directorates and systems in order to obtain and examine our assets information; contacting you, obtaining identity, address and other necessary information to determine the information of the transaction owner, establishing, using or protecting a right; fulfilling our legitimate interests such as security and crime prevention.

TRANSFER OF YOUR PERSONAL DATA

Your personal data which is in the possession of Development and Investment Bank of Turkey Inc. is stored safely and not disclosed to 3rd parties outside the legal framework in accordance with the purposes listed above. Development and Investment Bank of Turkey Inc. can transfer data to persons, institutions and / or organizations required / permitted by the provisions of the Banking Law No.5411 and other Laws and legislation; including but not limited to the financial institutions listed in the 4th paragraph of the 73rd article of the Banking Law No.5411; to the authorities authorized to receive personal data such as Banking Regulation and Supervision Agency (BDDK), Capital Markets Board (SPK), Central Bank of the Republic of Turkey (TCMB), the Financial Crimes Investigation Board, Turkey Banks Association of Risk Center, Small and Medium Enterprises Development Organization (KOSGEB), Revenue Administration, Ministry of Treasury and Finance, Social Security Institution (SGK), Credit Bureau (KKB), Credit Guarantee Fund (KGF), Energy Markets Management Inc. (EPIAŞ); to third parties from whom we receive services to carry out our banking activities, program partner institutions, organizations, domestic / foreign banks, funds, cooperated institutions; to domestic / foreign / international organizations that provide services / support / consultancy or project / program / financing partners and organizations that provide external auditing and support, due to legal obligations, only within the framework of personal data processing conditions and purposes specified in the 8th article of Law No. 6698 on the transfer of personal data and the 9th article on the transfer of personal data abroad.

METHOD OF COLLECTING YOUR PERSONAL DATA

Your personal data is collected through all contracts / information forms and other documents regarding banking transactions issued with your approval and / or signature in accordance with the Banking Law No.5411 and other relevant legislation; through communication channels such as telephone, fax, text message (sms) and notifications done with your electronic confirmation and / or signature, and by various methods that may be obtained from outside the Development and Investment Bank of Turkey Inc., including program partner institutions and organizations, official institutions, domestic / foreign banks and other third parties, with whom we cooperate verbally, in writing or electronically through channels such as Head Office, Internet Banking, Mobile Banking.

YOUR RIGHTS IN ACCORDANCE WITH ARTICLE 11 OF THE LAW NO.6698

- Learning whether your personal data is processed,
- Requesting information if personal data has been processed,
- Learning the purpose of processing personal data and whether they are used appropriately for their purpose,
- Learning the third parties to whom personal data are transferred in or out of the country,

- Requesting correction of personal data if it is incomplete or incorrectly processed and requesting that the process carried out in this context be notified to third parties to whom personal data are transferred,
- Requesting the deletion or destruction of personal data in the event that the reasons requiring its processing disappear, despite the fact that it has been processed in accordance with the provisions of the law, and requesting notification of the process carried out in this context to third parties to whom personal data have been transferred,
- Objecting to the occurrence of a result against the person himself by analyzing the processed data exclusively through automated systems,
- You have the right to demand the compensation of the damage in case of damage due to unlawful processing of personal data.

If you submit your requests regarding your rights to our Bank in writing or via the email address provided below, our Bank will finalize the request as soon as possible and free of charge within thirty days at the latest, depending on the nature of the request. However, if the subject transaction also incurs a cost, the fee in the tariff determined by the Personal Data Protection Board will be charged by our Bank. In requests to our bank, documents regarding identification must be sent completely and accurately, and in case of deficiencies, it is possible that there will be problems in the examination of the request by the Bank and the responsibility for this belongs to the data owner who sent the request. In this context, you can send your requests regarding the implementation of the Law on Protection of Personal Data to kalkinmabankasi@hs02.kep.tr or to “Dr. Adnan Buyukdeniz Cad. No: 10 Umraniye - Istanbul” with your written application.

I have read the disclosure text and my rights and was informed.

Date:

First – Last Name:

EXPRESS CONSENT DECLARATION AND DEED OF CONSENT

Within the framework of the General Clarification Text within the Scope of the Law on the Protection of Personal Data, submitted to our information in accordance with the relevant provisions of the Law No: 6698 "Law on the Protection of Personal Data";

I accept and declare that I have been informed by the Company about the below-mentioned provisions and that I have express consent within the framework of the KVK Law that my identity, address, contact information and all kinds of personal data, including those that identify or determine my identity, which are provided to “TURKEY INVESTMENT AND DEVELOPMENT BANK INC” by myself verbally / in writing and / or electronically, within the scope of the Banking Law No.5411 and related legislation to be used in all kinds of products and services to be offered, to perform banking activities, determine the owner and addressee of all kinds of business and transactions within this scope by “TURKEY INVESTMENT AND DEVELOPMENT BANK INC”; within the scope of the relevant legislation and considering the standards regarding the protection of personal data for the purposes of; arranging information and documents that will be the basis for business and transactions to be carried out on paper or electronically; fulfilling the information sharing, reporting and informing obligations stipulated by the courts, the judicial authorities, Credit Bureau (KKB), Banking Regulation and Supervision Agency (BDDK), Central Bank of the Republic of Turkey, the Capital Markets Board (SPK), the Financial Crimes Investigation Board, the Banks Association of Turkey (TBB), the Ministry of Treasury and Finance and other authorities in accordance with the laws and relevant legislation, especially the Banking Law No. 5411; fulfilling our banking activities within the scope of the Banking Law No. 5411; providing domestic and international correspondent banking services; fulfilling the requirements of the contract signed with you and your instructions; ensuring compliance with domestic and international legislation, in particular capital market, tax, social security and consumer law regulations; compliance with risk monitoring and disclosure obligations; fulfillment of information and document retention obligations arising from legal legislation; fraud prevention; requesting credit limit risk information from banks, financial institutions and other financial institutions within the scope of banking transactions including in particular the KKB Risk report showing the credit register and the check report, and carrying out all kinds of investigation and intelligence activities, including examination through all land registry directorates and all kinds of pledge registry directorates and systems in order to obtain and examine our assets information; contacting you, obtaining identity, address and other necessary information to determine the information of the transaction owner, establishing, using or protecting a right; fulfilling our legitimate interests such as security and crime prevention;

-may be held, processed, used, transferred by the bank and / or the data processor appointed by the bank,

-may be transferred to domestic or foreign third parties who are provided or provide service by/to bank, shareholders, affiliates and subsidiaries, public and private sector institutions and organizations, provided that the necessary security measures are taken, and personal data may also be processed by these institutions, organizations and third parties,

-may be contacted from Turkey and abroad via SMS, telephone, internet, e-mail and other means, audio, image and video recordings for all these purposes, and works that are prepared for these purposes may be used in social, visual, audio and printed media,

-Personal data shall be stored for the period stipulated by the law or required by the purpose of data processing, or in cases where the legitimate interest of the bank is in question, in order to fulfill the legal obligations by the bank, provided that it complies with the periods stipulated by the law,

-Identity information, address information, contact information and other personal data may be processed, obtained, recorded, securely stored in physical or electronic media for a suitable period of time for processing, preserved, edited, rearranged, disclosed and transferred in accordance with the legislation, classified, processed or prevented from the use of data for purposes in accordance with the general principles stated in Article 4 of the Personal Data Protection Law No.6698, especially the principle of preserving for the period required by the legislation or for the purpose for which they are processed.

I agree and declare that my personal data may be transferred to employees and officers of the Development and Investment Bank of Turkey Inc., group companies (to the Company and / or its business partners, shareholders), other legally authorized public institutions and organizations, independent audit companies within the framework of legal obligations and legal restrictions in order to carry out their activities, business partners and service providers from which the Development and Investment Bank of Turkey Inc. receives services or works together, subject to the above-mentioned purposes, and that I have express consent in this matter.

However, according to the regulation in Article 11 of Law No. 6698; I acknowledge and accept that I have the right to learn whether my personal data is processed, to request information if my personal data has been processed, to learn the purpose of processing my personal data and whether they are used in accordance with their purpose, to know the third parties in the country or abroad to whom my personal data have been transferred, in the event that my personal data are processed incompletely or inaccurately, to request their correction and to notify the third parties to whom my personal data have been transferred, to request the deletion or destruction

of my personal data in the event that the reasons requiring its processing disappear, despite the fact that it has been processed in accordance with the provisions of Law No. 6698 and other relevant laws, and to request notification of the transaction made within this scope to third parties to whom my personal data has been transferred, if I think that an adverse result has arisen by analyzing my processed data exclusively through automated systems, to object to this, to demand compensation for my damage if I am damaged due to unlawful processing of my personal data, in case the related transactions also cause a cost, that the Bank may charge a fee in the tariff determined by the Personal Data Protection Board, and in order to use these rights, to send my request, including the necessary information identifying my identity and the explanations about my right to use, to the e-mail address **kalkinmabankasi@hs02.kep.tr** or to “Dr. Adnan Büyükdeniz Cad. No: 10 Ümraniye - İstanbul” with a written application.

I also agree and declare that the personal data I have shared with the bank is accurate and up-to-date and that I will notify the Bank of the changes in the event of changes to this information.

I have explicit consent to the processing of my personal data, including my personal data of special nature defined in the KVK Law, to its use and sharing limited to the purpose of processing within the scope of the relevant process, to its storage within the required period and that the necessary enlightenment has been made on this matter; I accept that I have read and understood this text.

Data owner;

First – Last Name :

Date :